

Sample Housing Allowance Calculation Form

This form is meant to assist participants and your financial advisors to calculate your annual House Allowance (Parsonage).

ESTIMATED PARSONAGE EXPENSES OF RETIRED CLERGY FOR THE CALENDAR YEAR

Total Mortgage Payments (if you own your home) \$ _____

Total Rental Payments (if you rent your home) \$ _____

Total Maintenance Costs \$ _____

Total Utility Costs \$ _____

Miscellaneous (Consult your tax advisor) \$ _____

(A) TOTAL ESTIMATED PARSONAGE EXPENSES (from above) (A) _____

(B) TOTAL FAIR RENTAL VALUE OF YOUR FURNISHED HOME PLUS UTILITIES (B) _____

(C) TOTAL PARSONAGE REQUESTED:

(1) Parsonage *already requested and approved* (1) \$ _____
from any qualified employer for the next calendar

(2) Parsonage requested from the ACC Retirement (2) \$ _____
Plan for the next calendar year

(3) Parsonage requested from the ACC Supplemental (3) \$ _____
Plan for the next calendar year

Total of (1), (2) and (3) = Total Parsonage Requested (C) _____

*(Cannot exceed Total
of (A) above)*

(D) The smaller of (A), (B), or (C) above = Total Parsonage Allowed (D) _____